

# Rama Phosphates Ltd.

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 MUMBAI 400 021.

## UNAUDITED FINANCIAL RESULTS (PROVISIONAL) For the Quarter ended 30th September 2009

| Sr. No. | Particulars   | (Rs. In lacs)                     |   |   |
|---------|---|-----------------------------------|---|---|
|         |   | Quarter ended 30th September 2009 | Corresponding Quarter ended 30th September 2008 | Previous Accounting period ended 30th June 2009 (15 months) |
|         |   | 1                                 | 2   | 3   |
|         |   | (Unaudited)                       | (Unaudited)                                     | (Audited)   |
| 1       | (a) Net Sales/Income from Operations  | 4260.18                           | 9249.94   | 43495.16  |
|         | (b) Other Operating Income  | 111.24                            | 25.05   | 709.12  |
|         | <b>Total Income</b>   | <b>4371.42</b>                    | <b>9274.99</b>                                  | <b>44204.28</b>   |
| 2       | <b>Total Expenditure</b>  |                                   |   |   |
|         | (a) (Increase)/Decrease in Stock in Trade   | 146.17                            | 2,548.19  | 1,405.21  |
|         | (b) Consumption of Raw Materials  | 2978.86                           | 4365.85   | 34731.57  |
|         | (c) Purchase of Traded goods  | 79.79                             | 801.55  | 2298.94   |
|         | (d) Personnel Cost  | 165.94                            | 188.57  | 979.79  |
|         | (e) Depreciation  | 127.72                            | 127.78  | 586.18  |
|         | (f) Other Expenditure   | 674.67                            | 1039.40   | 2918.42   |
|         | <b>(g) Total</b>  | <b>4,173.15</b>                   | <b>9071.34</b>                                  | <b>42920.11</b>   |
| 3       | <b>Profit from operations before other income, interest and exceptional items (1-2)</b> | <b>198.27</b>                     | <b>203.65</b>                                   | <b>1284.17</b>  |
| 4       | <b>Other income</b>   | 0.00                              | 0.00  | 0.00  |
| 5       | <b>Profit before interest and exceptional items (3+4)</b>                               | <b>198.27</b>                     | <b>203.65</b>                                   | <b>1284.17</b>  |
| 6       | <b>Financial charges</b>  | 152.21                            | 168.92  | 856.21  |
| 7       | <b>Profit after interest but before exceptional items (5-6)</b>                         | 46.06                             | 34.73   | 427.96  |
| 8       | <b>Exceptional items - Prior year adjustments</b>                                       | 5.33                              | -   | 20.81   |
| 9       | <b>Profit / (Loss) from ordinary activities before taxation (7+8)</b>                   | 40.73                             | 34.73   | 448.77  |
| 10      | <b>Provision for Taxation</b>   |                                   |   |   |
|         | Fringe benefit tax  | 0                                 | 3.77  | 18.28   |
| 11      | <b>Net Profit / (Loss) from ordinary activities after taxation</b>                      | 40.73                             | 30.96   | 430.49  |
| 12      | <b>Extra Ordinary item</b>  | -                                 | -   | (2,050.63)  |
| 13      | <b>Net Profit / (Loss) (11-12)</b>  | 40.73                             | 30.96   | 2,481.12  |
| 14      | <b>Paid Up Equity Share Capital (Face Value of Rs. 10/- Per Share)</b>                  | 555.70                            | 555.70  | 555.70  |
| 15      | <b>Reserves Excluding Retention</b>   | -                                 | -   | -   |
| 16      | <b>Earning Per Share (EPS) in Rs</b>  |                                   |   |   |
|         | a) Basic & diluted EPS before Extraordinary items (not annualised)                      | 0.73                              | 0.56  | 7.75  |
|         | b) Basic & diluted EPS after Extraordinary items (not annualised)                       | 0.73                              | 0.56  | 44.65   |
| 17      | <b>Public Shareholding</b>  |                                   |   |   |
|         | Number of Shares  | 3279414                           | 3279414   | 3279414   |
|         | Percentage of Shareholding  | 59.01                             | 59.01   | 59.01   |
| 18      | <b>Promoters and promoter group Shareholding</b>  |                                   |   |   |
|         | a) Pledged/Encumbered   |                                   |   |   |
|         | Number of Shares  | 1770563                           | 1770563   | 1770563   |
|         | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)  | 77.74                             | 77.74   | 77.74   |
|         | Percentage of Shares (as a % of the total share capital of the company)                 | 31.86                             | 31.86   | 31.86   |
|         | b) Non-encumbered   |                                   |   |   |
|         | Number of Shares  | 507049                            | 507049  | 507049  |
|         | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)  | 22.26                             | 22.26   | 22.26   |
|         | Percentage of Shares (as a % of the total share capital of the Company)                 | 9.12                              | 9.12  | 9.12  |

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**RAMA PHOSPHATES LTD**

**Segmentwise revenue, results and capital employed under Clause 41 of the Listing Agreement for the quarter ended 30th September 2009**

(Rs. In lacs)

| Sr. No. | Particulars  | Quarter ended 30th September 2009 | Corresponding Quarter ended 30th September 2008 | Previous Accounting period ended 30th June 2009 (15 months) |
|---------|--|-----------------------------------|---|---|
|         |  | (Unaudited)                       | (Unaudited)                                     | Audited   |
| 1       | <b>Segment revenue</b>                                       |                                   |   |   |
|         | Fertiliser & Chemical  | 4237.85                           | 7991.92   | 35,694.77   |
|         | Soya   | 22.33                             | 1283.07   | 7,850.78  |
|         | Net sales / Income from operations                           | 4260.18                           | 9,274.99  | 43,545.55   |
| 2       | <b>Segment result</b>  |                                   |   |   |
|         | Profit after depreciation but before interest and taxation   |                                   |   |   |
|         | Fertiliser & Chemical  | 274.52                            | 494.12  | 1,722.17  |
|         | Soya   | (17.45)                           | (201.23)  | (435.41)  |
|         | Total  | 257.07                            | 292.89  | 1,286.76  |
|         | Less :   |                                   |   |   |
|         | i) Interest  | (152.21)                          | (168.92)  | (856.21)  |
|         | ii) Other unallocable expenses net of unallocable Income     | (53.47)                           | (89.24)   | (0.06)  |
|         | Profit ( Loss) before Tax                                    | 40.73                             | 34.73   | 430.49  |
|         | <b>Extra Ordinary Items</b>                                  | -                                 | -   | 5,533.73  |
|         | <b>Net Profit/(Loss)</b>                                     | 40.73                             | 30.96   | 5,964.22  |
| 3       | <b>Capital employed (Segment Assets-Segment Liabilities)</b> |                                   |   |   |
|         | Fertiliser & Chemical  | 6536.61                           | 4858.78   | 7,223.18  |
|         | Soya   | (561.33)                          | 93.11   | (1,421.90)  |

**Notes:**

- 1) The above result have been reviewed by the Audit Committee and were taken on the record by the Board at their Board meeting held on 31st October 2009.
- 2) Figures of the previous quarter/period have been regrouped/rearranged, wherever necessary to make them comparable.
- 3) The number of complaints received and disposed off during the quarter ended 30.09.2009

|  |     |
|--|-----|
| Pending at the beginning of the quarter    | NIL |
| Received during the quarter                | 5   |
| Disposed off during the quarter            | 5   |
| Lying unresolved at the end of the quarter | NIL |
- 4) The Company's product fall in the seasonal category hence result for the quarter may not be strictly comparable with the annual performance.

By order of the Board  
For Rama Phosphates Ltd.

  
D. J. Ramsinghani  
Chairman & Managing Director

Place : Mumbai  
Date : 31st October 2009