



# Rama Phosphates Limited

CORPORATE OFFICE : 51-52, FREE PRESS HOUSE, NARIMAN POINT, MUMBAI 400021

## STATEMENT OF UNAUDITED FINANCIAL RESULTS

For the Quarter ended 30th June 2015

### PART I

(Rs. In lacs)

Sr. No.	Particulars	Quarter Ended			Year ended
		30th June 2015	31st March 2015	30th June 2014	31st March 2015
		1	2	3	4
	(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1	(a) Net Sales/Income from Operations	9,349.76	8,767.86	8,995.15	39,507.37
	(b) Other Operating Income	13.84	72.08	14.68	132.55
	<b>Total Income</b>	<b>9,363.60</b>	<b>8,839.94</b>	<b>9,009.83</b>	<b>39,639.92</b>
2	Total Expenditure				
	(a) Consumption of Raw Materials	6,083.89	5,938.64	6,989.50	27,574.61
	(b) Purchase of Traded goods	166.25	5.67	-	96.38
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	298.00	865.46	(429.87)	2,401.37
	(d) Employees benefit expenses	383.35	428.34	378.84	1,636.46
	(e) Selling & Distribution Expenses	1,148.47	1,008.84	1,145.05	4,019.57
	(f) Depreciation	86.25	110.34	78.97	372.85
	(g) Other Expenditure	837.96	955.93	842.56	3,876.48
	<b>(h) Total</b>	<b>9,004.17</b>	<b>9,313.22</b>	<b>9,005.05</b>	<b>39,977.72</b>
3	<b>Profit from operations before other income, interest and exceptional items (1-2)</b>	<b>359.43</b>	<b>(473.28)</b>	<b>4.78</b>	<b>(337.80)</b>
4	Other income	-	-	-	-
5	<b>Profit before interest and exceptional items (3+4)</b>	<b>359.43</b>	<b>(473.28)</b>	<b>4.78</b>	<b>(337.80)</b>
6	Financial charges	208.62	183.49	240.07	1,024.65
7	<b>Profit after interest but before exceptional items (5-6)</b>	<b>150.81</b>	<b>(656.77)</b>	<b>(235.29)</b>	<b>(1,362.45)</b>
8	Exceptional items - Prior year adjustments	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before taxation (7+8)</b>	<b>150.81</b>	<b>(656.77)</b>	<b>(235.29)</b>	<b>(1,362.45)</b>
10	Provision for Taxation				
	Income Tax/Deferred Tax	-	(385.58)	-	(385.58)
11	<b>Net Profit / (Loss) from ordinary activities after taxation</b>	<b>150.81</b>	<b>(271.19)</b>	<b>(235.29)</b>	<b>(976.87)</b>
12	Extra Ordinary item	-	-	-	-
13	<b>Net Profit / (Loss)</b>	<b>150.81</b>	<b>(271.19)</b>	<b>(235.29)</b>	<b>(976.87)</b>
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Per Share)	1,767.43	1,767.43	1,767.43	1,767.43
15	Reserves Excluding Revaluation	-	-	-	9,797.01
16	Earning Per Share (EPS) in Rs.				
	a) Basic & diluted EPS before Extraordinary items (not annualised)	0.85	(1.53)	(1.33)	(5.53)
	b) Basic & diluted EPS after Extraordinary items (not annualised)	0.85	(1.53)	(1.33)	(5.53)



**PART II - Selected information for the Quarter ended 30th June 2015**

A - PARTICULARS OF SHAREHOLDING		Quarter Ended			Year ended 31st March 2015
		30th June 2015	31st March 2015	30th June 2014	
17	Public Shareholding				
	Number of Shares	4,423,459	4,423,459	3,279,959	4,423,459
	Percentage of Shareholding	25.00	25.00	18.54	25.00
18	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	Number of Shares	9,023,539	9,023,539	9,023,539	9,023,539
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	68.00	68.00	62.60	68.00
	Percentage of Shares (as a % of the total share capital of the company)	51.00	51.00	51.00	51.00
	b) Non-encumbered				
	Number of Shares	4,246,215	4,246,215	5,389,715	4,246,215
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.00	32.00	37.40	32.00
	Percentage of Shares (as a % of the total share capital of the Company)	24.00	24.00	30.46	24.00

Particulars		Quarter ended
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining at the end of the quarter	0

**Segmentwise revenue, results and capital employed under Clause 41 of the Listing Agreement**

Sr. No.	Particulars	Quarter Ended			(Rs. In lacs)
		30th June 2015	31st March 2015	30th June 2014	Year ended 31st March 2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	<b>Segment revenue</b>				
	Fertiliser & Chemical	9,245.06	7,421.58	8,355.28	35,013.10
	Soya	208.24	1,461.29	708.87	4,885.29
	Less : Inter Segement Revenue	(103.54)	(115.01)	(69.00)	(391.02)
	Net sales / Income from operations	9,349.76	8,767.86	8,995.15	39,507.37
2	<b>Segment result</b>				
	Profit after depreciation but. before interest and taxation				
	Fertiliser & Chemical	483.03	(172.33)	241.90	702.96
	Soya	(38.56)	(91.18)	(129.02)	(458.05)
	Total	444.47	(263.51)	112.88	244.91
	Less :				
	i)-Interest	(208.62)	(183.49)	(240.07)	(1,024.65)
	ii) Other un- allocable expenses - net	(85.04)	(209.77)	(108.10)	(582.71)
	Profit before Tax & Exceptional item	150.81	(656.77)	(235.29)	(1,362.45)
	Exceptional item	-	-	-	-
	Profit before tax	150.81	(656.77)	(235.29)	(1,362.45)
3	<b>Capital employed</b>				
	(Segment Assets-Segment Liabilities)				
	Fertiliser & Chemical	12,962.19	12,798.68	14,146.28	12,798.68
	Soya	182.88	109.58	(199.18)	109.58



**Notes:**

- 1) The above result have been reviewed by the Audit Committee and were taken on the record by the Board at their meeting held on 24th July, 2015. The statutory Auditor have carried out a Limited Review of the Unaudited Financial Result for the quarter ended 30th June, 2015.
- 2) Deferred tax liability/assets if any, will be accounted at the year end.
- 3) Figures of the previous quarter/period have been regrouped/rearranged, wherever necessary to make them comparable.

**Place : Mumbai**

**Date : 24th July, 2015**

By order of the Board  
For Rama Phosphates Ltd.

  
H. D. Ramsinghani  
Director



**dayal and lohia**  
chartered accountants

**INDEPENDENT AUDITOR'S REVIEW REPORT**

To  
The Board of Directors  
**Rama Phosphates Limited**  
Mumbai.

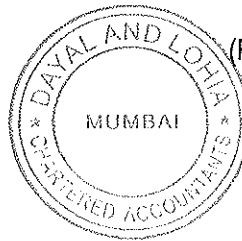
Dear Sirs,

**Re: Report on limited review of the unaudited financial results of your Company for the quarter ended 30.06.2015**

We have reviewed the accompanying statement of unaudited financial results of **Rama Phosphates Limited (the "Company")** for the quarter ended **30.06.2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Accounting Standards specified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **Dayal and Lohia**  
Chartered Accountants  
(Firm Regn. No.102200W)

(Anil Lohia)  
Partner  
M. No.031626

Place : Mumbai  
Date : 24<sup>th</sup> July, 2015