

Rama Phosphates Limited

CORPORATE OFFICE : 51-52, FREE PRESS HOUSE, NARIMAN POINT, MUMBAI 400021

UNAUDITED FINANCIAL RESULTS For the Quarter ended 31st December 2012

PART I

(Rs. In lacs)

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year ended 31st March 2012
		31st December 2012	30th September 2012	31st December 2011	31st December 2012	31st December 2011	
		1	2	3	4	5	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales/Income from Operations	13,359.00	15,187.43	13,537.42	42,220.27	36,938.22	55,397.01
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income	13,359.00	15,187.43	13,537.42	42,220.27	36,938.22	55,397.01
2	Total Expenditure						
	(a) Consumption of Raw Materials	11,516.11	13,261.62	11,368.58	37,531.83	23,532.66	36,685.40
	(b) Purchase of Traded goods	150.68	-	-	150.68	0.13	0.40
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,319.61)	(1,209.87)	(1,660.88)	(6,004.06)	2,021.32	3,167.30
	(d) Employees benefit expenses	339.83	303.38	265.37	926.75	804.90	1,106.81
	(e) Selling & Distribution Expenses	947.23	734.06	888.56	2,491.33	2,511.94	3,809.75
	(f) Depreciation	118.94	75.22	109.65	306.78	316.71	391.15
	(g) Other Expenditure	1,243.31	958.38	1,163.54	3,453.03	2,818.12	4,479.26
	(h) Total	11,996.49	14,122.79	12,134.82	38,856.34	32,005.78	49,640.07
3	Profit from operations before other income, interest and exceptional items (1-2)	1,362.51	1,064.64	1,402.60	3,363.93	4,932.44	5,756.94
4	Other income	20.77	54.32	20.47	87.49	38.36	79.51
5	Profit before interest and exceptional items (3+4)	1,383.28	1,118.96	1,423.07	3,451.42	4,970.80	5,836.45
6	Financial charges	256.99	288.94	188.62	797.15	574.03	825.95
7	Profit after interest but before exceptional items (5-6)	1,126.29	830.02	1,234.45	2,654.27	4,396.77	5,010.50
8	Exceptional items - Prior year adjustments	-	-	(0.56)	-	0.74	-
9	Profit / (Loss) from ordinary activities before taxation (7+8)	1,126.29	830.02	1,233.89	2,654.27	4,397.51	5,010.50
10	Provision for Taxation						
	Income Tax/Deferred Tax	225.34	174.69	291.68	531.06	1,362.18	1,650.70
11	Net Profit / (Loss) from ordinary activities after taxation	900.95	655.33	942.21	2,123.21	3,035.33	3,359.80
12	Extra Ordinary item	-	-	-	-	-	-
13	Net Profit / (Loss)	900.95	655.33	942.21	2,123.21	3,035.33	3,359.80
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Per Share)	1,769.32	1,769.32	1,769.32	1,769.32	1,769.32	1,769.32
15	Reserves Excluding Revaluation	-	-	-	-	-	8,851.22
16	Earning Per Share (EPS) in Rs.						
	a) Basic & diluted EPS before Extraordinary items (not annualised)	5.09	3.70	5.33	12.00	17.16	18.99
	b) Basic & diluted EPS after Extraordinary items (not annualised)	5.09	3.70	5.33	12.00	17.16	18.99



PART II - Selected information for the Quarter ended 31st December 2012

A - PARTICULARS OF SHAREHOLDING	Quarter Ended			Nine Month Ended		Year ended 31st March 2012
	31st December 2012	30th September 2012	31st December 2011	31st December 2012	31st December 2011	
17 Public Shareholding						
Number of Shares	3279959	3279959	3279959	3279959	3279959	3279959
Percentage of Shareholding	18.54	18.54	18.54	18.54	18.54	18.54
18 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
Number of Shares	9023539	9023539	9023539	9023539	9023539	9023539
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	62.60	62.60	62.60	62.60	62.60	62.60
Percentage of Shares (as a % of the total share capital of the company)	51.00	51.00	51.00	51.00	51.00	51.00
b) Non-encumbered						
Number of Shares	5389715	5389715	5389715	5389715	5389715	5389715
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	37.40	37.40	37.40	37.40	37.40	37.40
Percentage of Shares (as a % of the total share capital of the Company)	30.46	30.46	30.46	30.46	30.46	30.46

	Particulars	Quarter
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	5
	Disposed of during the quarter	5
	Remaining at the end of the quarter	0

Segmentwise revenue, results and capital employed under Clause 41 of the Listing Agreement

(Rs. In lacs)

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year ended 31st March 2012
		31st December 2012	30th September 2012	31st December 2011	31st December 2012	31st December 2011	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment revenue						
	Fertiliser & Chemical	10,905.79	9,108.52	9,770.31	28,462.05	33,145.61	45,346.30
	Oil	2,453.21	6,078.91	3,767.11	13,758.22	3,792.61	10,050.71
	Net sales / Income from operations	13,359.00	15,187.43	13,537.42	42,220.27	36,938.22	55,397.01
2	Segment result						
	Profit after depreciation but before interest and taxation						
	Fertiliser & Chemical	1,697.64	1,248.82	1,599.05	3,933.29	5,504.61	6,878.94
	Oil	(194.13)	(70.72)	13.02	(172.36)	(112.64)	(379.88)
	Total	1,503.51	1,178.10	1,612.07	3,760.93	5,391.97	6,499.06
	Less :						
	i) Interest	(256.99)	(288.94)	(188.62)	(797.15)	(574.03)	(825.95)
	ii) Other unallocable expenses net of unallocable Income	(120.23)	(59.14)	(189.00)	(309.51)	(421.17)	(662.61)
	Profit before Tax & Exceptional item	1,126.29	830.02	1,234.45	2,654.27	4,396.77	5,010.50
	Exceptional item	-	-	(0.56)	-	0.74	-
	Profit before tax	1,126.29	830.02	1,233.89	2,654.27	4,397.51	5,010.50
3	Capital employed						
	(Segment Assets-Segment Liabilities)						
	Fertiliser & Chemical	10,518.91	10,081.25	13,276.26	10,518.91	13,276.26	11,943.42
	Oil	231.52	380.75	1,066.03	231.52	1,066.03	535.97



Notes:

- 1) The above results have been reviewed by the Audit Committee and were taken on the record by the Board at their Board meeting held on 31st January, 2013. The Statutory Auditor have carried out a Limited Review of the Unaudited Financial Results for the quarter ended 31st December, 2012.
- 2) The Board noted that subject to constraint arising out of the CDR Scheme (Such constraints expected to be overcome within the next six months), the Board could have reasonably considered declaration of interim dividend. The Company expects to return to dividend payout to shareholders at the earliest opportunity.
- 3) Deferred tax liability/assets in any, will be accounted at year end.
- 4) Figures of the previous quarter/period have been regrouped/rearranged wherever necessary to make them comparable.

Place : Mumbai
Date : 31st January, 2013

PW



By order of the Board
For Rama Phosphates Ltd.
H. D. Ramsinghani
H. D. Ramsinghani
Director

